

## Mary Charles

ASSOCIATE | GENEVA

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### Mary is an associate in the private client and tax team.

She advises high net worth individuals on UK tax, cross-border estate planning and the creation of tax-efficient asset holding structures to bring their long-term succession planning goals to fruition. Mary focuses in particular on advising non-UK domiciliaries and regularly assists with the creation, restructuring and winding up of complex trust structures. Mary also advises on UK tax compliance, beneficial ownership reporting and other regulatory matters.

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### Talks

- Swiss Seminars Geneva and Zurich "Middle East Update – an overview of private client developments", April & May 2023

### Admissions

England and Wales, 2016

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### Education

Durham University, BA Hons (Classics)

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## Languages

English

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## Memberships

Society of Estate and Trust Practitioners

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## Key dates

Year joined: 2016

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